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If you have sold or otherwise transferred all of your Ordinary Shares in Helios Underwriting plc you should deliver this document together with the enclosed Form of Proxy as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee. However, this document and any accompanying documents should not be sent or transmitted in, or into, any jurisdiction where to do so might constitute a violation of local securities law or regulations. If you have sold or otherwise transferred only part of your certificated holding of Ordinary Shares, please consult the stockbroker, bank or other agent through whom the sale or transfer was effected.

The release, publication or distribution of this document in jurisdictions other than the United Kingdom may be restricted by law and therefore any persons into whose possession this document comes should inform themselves about and observe any applicable restrictions or requirements. No action has been taken by the Company that would permit possession or distribution of this document in any jurisdiction where action for that purpose is required. Any failure to comply with such restrictions or requirements may constitute a violation of the securities laws of any such jurisdiction.

This document should be read as a whole. Your attention is drawn to the letter from the Chairman of the Company which is set out in Part I of this document and which recommends that you vote in favour of the Resolutions to be proposed at the General Meeting referred to below.



HELIOS UNDERWRITING PLC

(Incorporated and registered in England and Wales with registered number 05892671)

Proposed acquisition of the entire issued share capital of Pooks Limited and

Notice of General Meeting

Nominated Adviser and Broker

Stockdale Securities Limited

Notice of a General Meeting of the Company to be held at the offices of Holman Fenwick Willan LLP, Friary Court, 65 Crutched Friars, London EC3N 2AE, on 9 January 2017 at 4.00 p.m. is set out at the end of this document. A Form of Proxy for use at the meeting is enclosed with this document and should be returned as soon as possible and in any event so as to be received by the Company's registrars, Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen B63 3DA by not later than 4.00 p.m. on 5 January 2017. Completion and posting of the Form of Proxy will not prevent a shareholder from attending and voting in person at the General Meeting.

Stockdale Securities Limited, which is authorised and regulated in the United Kingdom by the FCA, is acting exclusively for the Company and for no one else in relation to the matters described in this document and is not advising any other person and accordingly will not be responsible to anyone other than the Company for providing the protections afforded to clients of Stockdale Securities Limited, or for providing advice in relation to the contents of this document or any matter referred to in it. The responsibilities of Stockdale Securities Limited as the Company's nominated adviser and broker under the AIM Rules are owed solely to the London Stock Exchange and are not owed to the Company or to any Director, Shareholder or any other person, in respect of his decision in reliance on any part of this document, or otherwise.

No liability is accepted by Stockdale Securities Limited nor does it make any representation or warranty, express or implied, in relation to the contents of this document, including its accuracy or completeness or for any other statement made or purported to be made by it, or on its behalf, in connection with the Company and the Proposed Transaction and accordingly Stockdale Securities Limited disclaims all and any responsibility or liability whether arising in tort, contract or otherwise which

it might otherwise have in respect of this document or any such statement, to the maximum extent permitted by law and the regulations to which it is subject.

This document contains (or may contain) certain forward looking statements with respect to the Company, its group and certain of its current goals and expectations relating to its future financial condition and performance and which involve a number of risks and uncertainties. The Company cautions readers that no forward looking statement is a guarantee of future performance and that actual results could differ materially from those contained in the forward looking statements. These forward looking statements sometimes use words such as "aim", "anticipate", "target", "expect", "estimate", "intend", "plan", "goal", "believe", or other words of similar meaning. By their nature, forward looking statements involve risk and uncertainty because they relate to future events and circumstances, including, but not limited to, economic and business conditions, the effects of continued volatility in credit markets, market-related risks such as changes in interest rates and foreign exchange rates, the policies and actions of governmental and regulatory authorities, changes in legislation, the success of future acquisitions and other strategic transactions and the impact of competition. A number of these factors are beyond the Company's control. As a result, the Company's actual future results may differ materially from the plans, goals and expectations set forth in the Company's forward looking statements. Any forward looking statements made in this document by or on behalf of the Company speak only as at the date they are made. Except as required by the FCA, the London Stock Exchange or applicable law, the Company, Stockdale Securities Limited and their respective directors, officers, employees, agents, managers, members and partners expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward looking statements contained in this document to reflect any changes in the Company's expectations with regard thereto or any changes in events, conditions or circumstances on which any such statement is based.

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DIRECTORS AND ADVISERS

Directors	Sir Michael Oliver Nigel Hanbury Arthur Manners Andrew Christie Michael Cunningham Jeremy Evans	<i>(Non-Executive Chairman)</i> <i>(Chief Executive)</i> <i>(Finance Director)</i> <i>(Non-Executive Director)</i> <i>(Non-Executive Director)</i> <i>(Non-Executive Director)</i>
Company Secretary	Martha Bruce	<i>(Company Secretary)</i>
Registered Office	5th Floor 40 Gracechurch Street London EC3V 0BT	
Nominated Adviser and Broker	Stockdale Securities Limited Beaufort House 15 St, Botolph Street London EC3A 7BB	
Solicitors to the Company	Holman Fenwick Willan LLP Friary Court 65 Crutched Friars London EC3N 2AE	
Registrars	Neville Registrars Limited Neville House 18 Laurel Lane Halesowen B63 3DA	

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Announcement of the Proposed Transaction and despatch of the Circular and Form of Proxy to Shareholders	22 December 2016
Latest time and date for receipt of Forms of Proxy for the General Meeting	4.00 p.m. on 5 January 2017
General Meeting	4.00 p.m. on 9 January 2017
Expected date for Completion of the Proposed Transaction	11 January 2017

Notes:

- (1) Each of the times and dates set out in the above timetable and mentioned in this document is subject to change by the Company, in which event details of the new times and dates will be notified to the London Stock Exchange and the Company will make an appropriate announcement to a Regulatory Information Service.
- (2) References to times in this document are to London times unless otherwise stated.
- (3) The timetable above assumes that the Resolution in the Notice of General Meeting is duly passed.
- (4) If you require assistance please contact Neville Registrars Limited on 0121 585 1131 if calling within the United Kingdom or +44 121 585 1131 if calling from outside the United Kingdom. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. — 5.00 pm, Monday to Friday excluding public holidays in England and Wales. Please note that Neville Registrars Limited cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

DEFINITIONS

The following definitions apply throughout this document unless the context otherwise requires:

Act	the Companies Act 2006;
AIM	the AIM market operated by the London Stock Exchange;
AIM Rules	the rules of AIM as set out in the publication entitled 'AIM Rules for Companies' published by the London Stock Exchange from time to time;
Acquisition Agreement	the conditional agreement dated 21 December 2016 for the acquisition by the Company of the entire issued share capital of Pooks, further details of which are set out in paragraph 6 of Part I of this document;
Board or Directors	the board of directors of the Company;
Circular or this document	this document dated 22 December 2016;
Company or Helios	Helios Underwriting Plc a company incorporated in England and Wales with registered number 05892671 and having its registered office at 5th Floor, 40 Gracechurch Street, London EC3V 0BT;
Completion	completion of the Proposed Transaction in accordance with the terms and conditions of the Acquisition Agreement;
CREST	the relevant system (as defined in the CREST Regulations) in respect of which Euroclear is the Operator (as defined in the CREST Regulations);
CREST Manual	the compendium of documents entitled "CREST Manual" issued by Euroclear from time to time and comprising the CREST Reference Manual, the CREST Central Counterparty Service Manual, the CREST International Manual, the CREST Rules (including CREST Rule 8), the CCSS Operations Manual and the CREST Glossary of Terms;
CREST member	a person who has been admitted by Euroclear as a system member (as defined in the CREST Regulations);
CREST participant	a person who is, in relation to CREST, a system participant (as defined in the CREST Regulations);
CREST Proxy Instruction	the appropriate CREST message made to appoint a proxy, properly authenticated in accordance with Euroclear's specifications;
CREST Regulations	the Uncertificated Securities Regulations 2001, as

	amended;
CREST sponsor	a CREST participant admitted to CREST as a CREST sponsor;
CREST sponsored member	a CREST member admitted to CREST as a sponsored member;
Euroclear	Euroclear UK & Ireland Limited;
FCA	the Financial Conduct Authority;
Form of Proxy	the form of proxy accompanying this document relating to the General Meeting;
FSMA	the UK Financial Services and Markets Act 2000, as amended;
General Meeting or GM	the general meeting of the Company, notice of which is set out at the end of this document, and including any adjournment(s) thereof;
Independent Directors	the Directors, other than Nigel Hanbury;
Latest Practicable Date	5.30 p.m. on 21 December 2016, being the latest practicable date prior to publication of this document;
London Stock Exchange	London Stock Exchange plc;
Notice of General Meeting	the notice of General Meeting, set out at the end of this document;
Ordinary Shares	ordinary shares of 10 pence each in the capital of the Company;
Pooks	Pooks Limited, a company incorporated in England and Wales with registered number 03630784;
Proposed Transaction	the proposed acquisition by the Company of the entire issued share capital of Pooks from Upperton, in accordance with the terms and conditions of the Acquisition Agreement;
Registrars	Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen B63 3DA;
Resolution	the ordinary resolution to be proposed at the General Meeting which is set out in full in the Notice of General Meeting;
Shareholders	holders of Ordinary Shares;
Stockdale	Stockdale Securities Limited, a company incorporated in

England and Wales with registered number 00762818 and having its registered office at Beaufort House, 15 St. Botolph Street, London, EC3A 7BB;

Upperton

Upperton Holdings Limited a company incorporated in England and Wales with registered number 03838601, being the holding company of Pooks;

UK

the United Kingdom of England, Scotland, Wales and Northern Ireland; and

£

pounds sterling, the legal currency of the United Kingdom.

PART I

LETTER FROM THE CHAIRMAN OF



HELIOS UNDERWRITING PLC

(Incorporated and registered in England and Wales with registered number 05892671)

To Shareholders

Proposed acquisition of the entire issued share capital of Pooks Limited

and

Notice of General Meeting

1. Introduction

The Company announced today that it had entered into a conditional agreement to acquire the entire issued share capital of Pooks Limited, a limited liability member of Lloyd's, which is ultimately beneficially owned by Nigel Hanbury, for £870,659 in cash.

As a result of Nigel Hanbury's indirect ownership of Upperton, the Proposed Transaction constitutes a substantial property transaction for the purpose of section 190 of the Act and, accordingly, is subject to Shareholder approval at the General Meeting. The Proposed Transaction also constitutes a related party transaction for the purpose of the AIM Rules.

The purpose of this letter is to set out the background to, and the reasons for, the Proposed Transaction. It explains why the Directors consider the Proposed Transaction to be in the best interests of the Company and its Shareholders as a whole. It also recommends that Shareholders vote in favour of the Resolution to be proposed at the General Meeting, as the Directors intend to do, or procure, themselves in respect of their own beneficial shareholdings.

Your attention is drawn to the Notice of General Meeting contained at the end of this document and paragraphs 7 and 8 of this letter which explain the purpose of the General Meeting and the action to be taken by you in relation to the General Meeting.

2. Overview of Helios

Helios provides a limited liability direct investment into the Lloyd's insurance market and is quoted on AIM (ticker: HUW). Helios trades within the Lloyd's insurance market and has a portfolio of syndicate capacity of £32.6m. The portfolio provides a good spread of classes of business being concentrated in property insurance and reinsurance.

3. Background to and reasons for the Proposed Transaction

Helios' strategy is to build its portfolio of syndicate capacity through the acquisition of limited liability vehicles at reasonable prices and to use quota share reinsurance to reduce the exposure of the portfolio and assist in the financing of acquisitions. In September and October of this year, the

Company raised £5.97 million in aggregate through a placing and open offer of Ordinary Shares in order to provide additional funding to continue to expand its portfolio of capacity that participates on syndicates at Lloyd's.

This strategy has increased the portfolio from £12.9 million at the start of the 2013 underwriting year to £32.6 million currently. During that period, the Company has acquired 17 companies for a total consideration of £20.2 million.

The Proposed Transaction is in line with the Company's stated strategy of acquiring corporate members as suitable opportunities arise.

4. Current trading and outlook

On 29 November 2016, Helios announced its mid point forecasts in respect of its portfolio of syndicate capacity for the 2014 and 2015 years of account, based on 3rd quarter 2016 results. In addition, on 5 December 2016, Helios announced its syndicate capacity for the 2014 to 2017 years of account, as at 1 December 2016.

	<i>Year of Account</i>			
	<i>2014</i>	<i>2015</i>	<i>2016</i>	<i>2017</i>
	<i>£m</i>	<i>£m</i>	<i>£m</i>	
<i>Capacity</i>				
Position as at 1 December 2016				
Retained	20.7	16.1	10.8	9.8
Reinsured	14.8	16.2	22.9	22.8
Total capacity	35.5	32.2	33.7	32.6
Percentage of total capacity retained	58.2%	49.8%	32.1%	30%
Mid point forecast at 30 June 2016	11.31%	7.22%	N/A	N/A
Mid point forecast at 28 November 2016	12.78%	7.55%	N/A	N/A
Lloyds' Market Average	9.40%	3.30%	N/A	N/A
Helios outperformance	3.38%	4.25%	N/A	N/A

Source: The mid point forecasts as of 3rd quarter 2016 have been aggregated at syndicate level from estimates supplied by managing agents.

5. Information in respect of Pooks

The 2017 underwriting capacity of Pooks is £784,666. The capacity acquired together with the capacity retained by Helios is as follows:

	<i>Year of Account</i>			
	<i>2014</i>	<i>2015</i>	<i>2016</i>	<i>2017</i>
	<i>£m</i>	<i>£m</i>	<i>£m</i>	<i>£m</i>
Retained	0.42	0.37	0.38	0.23
Reinsured	0.42	0.37	0.38	0.55
Total Capacity	0.83	0.75	0.76	0.78

Pooks participates in a spread of Lloyd's syndicates that broadly matches the existing portfolio of Helios, such that no syndicate participations are expected to be relinquished or sold in the future. Pooks has a significant participation of £118,424 on the Nuclear Syndicate – Syndicate 1176 – managed by Chaucer Syndicates Limited, a high risk syndicate that has produced excellent returns in the past. The Proposed Transaction represents an opportunity for Helios to continue to build its participations on the better syndicates at Lloyd's.

Pooks has entered into quota share reinsurance arrangements in respect of 50% of its portfolio for the 2014 to 2016 underwriting years. These arrangements will remain in place and Helios will reinsure 70% of the 2017 underwriting year in line with its stated strategy of reducing "on-risk" exposures.

Pooks is a limited liability member of Lloyd's. In the year ended 31 December 2015, Pooks made a profit before tax of £28,156 on gross premiums written of £606,141. Its value, as independently assessed, at Completion is expected to be approximately £890,600, including underwriting capacity with an auction value of £516,071.

Forecasts in respect of Pooks' 2014 and 2015 open years of account are set out below:

<i>Year of account</i>	<i>Pooks syndicate capacity (£'000)</i>	<i>Forecast of syndicate profit (as at 30 September 2016)</i>		
		<i>Mid point (£'000)</i>	<i>Mid point (%)</i>	<i>Range (%)</i>
2014	835	150	17.98%	21.91% - 14.05%
2015	750	92	12.23%	17.17% - 7.28%

Source: Syndicate data and Helios analysis (before quota share and early release)

6. Details of the Proposed Transaction

Pursuant to the Acquisition Agreement, the Company has conditionally agreed to acquire the entire issued share capital of Pooks for a consideration of £870,659 payable in cash on Completion.

The Acquisition Agreement is conditional upon:

- (a) the passing, without amendment, of the Resolution at the General Meeting; and
- (b) Lloyd's approval of the change of control of Pooks as a result of the Proposed Transaction.

If the conditions set out above are not satisfied or waived by no later than 30 March 2017, the Acquisition Agreement will automatically terminate and cease to have any further force and effect, save in respect of any antecedent breaches. Subject to the satisfaction of the conditions,

Completion will occur on the date falling two business days after the satisfaction of the last of the conditions.

The Acquisition Agreement contains customary warranties given by Upperton to the Company in respect of, *inter alia*, Pooks and its operations. Upperton has also undertaken to indemnify the Company in respect of any liabilities for tax of Pooks arising in respect of or relating to the closed 2013 and prior years of account and any early release for the 2014 year of account or subsequent years which have been paid to Upperton. The liability of Upperton pursuant to the warranties is subject to certain customary limitations, both as to the time in respect of which a claim may be made and the amount that may be recovered. The Acquisition Agreement is subject to English law.

7. General Meeting

The General Meeting of the Company, notice of which is set out at the end of this document, is to be held at 4.00 p.m. on Monday, 9 January 2017 at the offices of Holman Fenwick Willan LLP, Friary Court, 65 Crutched Friars, London EC3N 2AE. The General Meeting is being held for the purpose of considering and, if thought fit, passing the Resolution to approve the Proposed Transaction. The Proposed Transaction constitutes a substantial property transaction for the purpose of section 190 of the Act and, accordingly, is subject to Shareholder approval by way of an ordinary resolution at the General Meeting.

8. Action to be taken

You will find enclosed a Form of Proxy for use at the General Meeting. Whether or not you intend to be present at the General Meeting, you are requested to complete the Form of Proxy in accordance with the instructions printed on it and to return it as soon as possible and in any case so as to be received by the Company's registrars, Neville Registrars Limited at Neville House, 18 Laurel Lane, Halesowen B63 3DA no later than 4.00 p.m. on 5 January 2017. If you hold shares in CREST you may appoint a proxy by completing and transmitting a CREST Proxy Instruction to the Registrars (Crest Participant ID: 7RA11) so that it is received by no later than 4.00 p.m. on 5 January 2017. The return of the Form of Proxy or transmission of a CREST Proxy Instruction will not prevent you from attending the meeting and voting in person if you wish.

9. Overseas Shareholders

The distribution of this document and the Form of Proxy to persons who have registered addresses in, or who are resident or ordinarily resident in, or citizens of, or which are corporations, partnerships or other entities created or organised under the laws of countries other than the UK or to persons who are nominees of or custodians, trustees or guardians for citizens, residents in or nationals of, countries other than the UK may be affected by the laws or regulatory requirements of the relevant jurisdictions.

Accordingly, any persons into whose possession this document comes should inform themselves about and observe any applicable restrictions or requirements. No action has been taken by the Company that would permit possession or distribution of this document in any jurisdiction where action for that purpose is required. Any failure to comply with such restrictions or requirements may constitute a violation of the securities laws of any such jurisdiction.

10. Related party transaction

As Nigel Hanbury is a director of, and substantial shareholder in, the Company, the Proposed Transaction constitutes a related party transaction for the purpose of the AIM Rules.

The Independent Directors consider, having consulted with Stockdale, the Company's nominated adviser, that the terms of the Proposed Transaction are fair and reasonable in so far as Shareholders are concerned.

11. Recommendation and voting intentions

The Independent Directors believe that the Proposed Transaction is in the best interests of the Company and its Shareholders as a whole. Accordingly, the Independent Directors unanimously recommend that Shareholders vote in favour of the Resolutions as the Directors intend to do, or procure, in respect of their beneficial holdings, amounting in aggregate to 1,935,351 Ordinary Shares, representing approximately 13.25 per cent. of the Existing Ordinary Shares.

Yours faithfully,

Sir Michael Oliver

Non-Executive Chairman

Helios Underwriting plc

NOTICE OF GENERAL MEETING

HELIOS UNDERWRITING PLC

(Incorporated and registered in England and Wales with registered number 05892671)

NOTICE IS HEREBY GIVEN that a General Meeting of Helios Underwriting Plc (the "Company") will be held at the offices of Holman Fenwick Willan LLP, Friary Court, 65 Crutched Friars, London EC3N 2AE at 4.00 p.m. on Monday, 9 January 2017 for the purpose of considering and, if thought fit, passing the following Resolution, which will be proposed as an Ordinary Resolution:

ORDINARY RESOLUTION

1. That the acquisition by the Company of the entire issued share capital of Pooks Limited for the sum of £870,659 from Upperton Holdings Limited (being a company connected with Nigel Hanbury a director of the Company) be approved.

Dated: 22 December 2016

By order of the Board

Martha Bruce
Company Secretary

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to exercise all or any of the member's rights to attend, speak and vote at the meeting. A proxy need not be a member of the Company. If a member appoints more than one proxy in relation to the meeting, each proxy must be appointed to exercise the rights attached to a different share or shares held by that member.
2. To appoint as a proxy a person other than the chairman of the meeting, a member must insert the proxy's full name in the box on the proxy form. If a member signs and returns a proxy form with no name inserted in the box, the chairman of the meeting will be deemed to be the member's proxy. Where a member appoints as a proxy someone other than the chairman, the member is responsible for ensuring that the proxy attends the meeting and is aware of the member's voting intentions. If a member wishes a proxy to make any comments on the member's behalf, the member will need to appoint someone other than the chairman and give them the relevant instructions directly.
3. A member which is a corporation is entitled to appoint one or more corporate representatives to exercise the same powers on behalf of the corporation as the corporation could exercise if it were an individual member. If a member which is a corporation appoints more than one corporate representative in relation to the meeting, each representative must exercise the rights attached to a different share or shares held by that member. In the case of a member which is a corporation, the proxy form must be executed under the corporation's common seal or signed on its behalf by a duly authorised officer of the corporation or an attorney for the corporation.
4. A Form of Proxy is enclosed. To be valid, the Form of Proxy (and any power of attorney or other authority (if any) under which it is signed) must be duly completed and signed and deposited at the office of the Company's registrars, Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen B63 3DA not less than 48 hours (excluding non-working days) before the time for holding the meeting (or any adjourned meeting). Completion of a Form of Proxy does not preclude a member from attending and voting in person at the meeting if (s)he so wishes.
5. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those members entered in the Company's register of members at 6.00 p.m. on 5 January 2017 shall be entitled to attend and vote at the meeting in respect of the number of shares registered in their names at that time. Changes in the Company's register of members after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting. If the meeting is adjourned, only those members entered in the Company's register of

members as at 6.00 p.m. on the day two days (excluding non-working days) before the date of the adjourned meeting shall be entitled to attend and vote at the adjourned meeting.

6. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the General Meeting to be held on 9 January 2017 and any adjournment(s) thereof by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider should refer to their CREST sponsors or voting service provider(s), who will be able to take the appropriate action on their behalf.
7. In order for a proxy appointment or instruction made by means of CREST to be valid, the appropriate CREST Proxy Instruction must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message must be transmitted so as to be received by the Company's Registrars, Neville Registrars Limited (CREST Participant ID: 7RA11), no later than 48 hours (excluding non-working days) before the time appointed for the meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the time stamp applied to the message by the CREST Application Host) from which the Company's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.
8. CREST members and, where applicable, their CREST sponsor or voting service provider should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider takes) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsor or voting service provider are referred in particular to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
9. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
10. You may not use any electronic address (within the meaning of section 333(4) of the Companies Act 2006) provided in this notice or in any related documents to communicate with the Company for any purposes other than those expressly stated.
11. Your personal data includes all data provided by you, or on your behalf, which relates to you as a shareholder, including your name and contact details, the votes you cast and your reference number (as attributed to you by the Company or its registrars). The Company determines the purposes for which, and the manner in which, your personal data is to be processed. The Company and any third party to which it discloses the data (including the Company's registrars) may process your personal data for the purposes of compiling and updating the Company's records, fulfilling its legal obligations and processing the shareholder rights you exercise.
12. As at 21 December 2016 (being the last practicable date prior to the publication of this notice), the Company's issued share capital consisted of 14,604,240 ordinary shares of 10 pence each, carrying one vote per share, and there are no shares held by the Company in treasury. Therefore, the total voting rights in the Company as at 21 December 2016 were 14,604,240.