

The Directors
Helios Underwriting PLC
40 Gracechurch Street
London
EC3V 0BT

19 June 2019

Dear Sirs,

Helios Underwriting PLC

We hereby give our consent to the issue by Helios Underwriting PLC of its Circular dated 19 June 2019, with the inclusion of our name and the references to it in the form and context in which they appear.

Defined terms used in this letter have the same meaning as set out in the Circular.

Yours faithfully,



Robert Finlay
Director, Corporate Advisory
For and on behalf of
Shore Capital and Corporate Limited